Michael R. Rochelle State Bar No.17126700 Scott M. DeWolf State Bar No. 24009990 Sean J. McCaffity State Bar No. 24013122 ROCHELLE MCCULLOUGH LLP 325 N. St. Paul, Suite 4500 Dallas, Texas 75201 P: (214) 953-0182 F: (214) 953-0185

Proposed Counsel to Debtor

#### IN THE UNITED STATES BANKRUPTCY COURT FOR THE NORTHERN DISTRICT OF TEXAS DALLAS DIVISION

IN RE:	§	•
	§	
TEXANS CUSO INSURANCE GROUP,	, § CASE NO. 09-35981-11	
LLC,	§	
	§	
Debtor.	§	
	§	

## DEBTOR'S WITNESS AND EXHIBIT LIST FOR HEARING ON "FIRST DAY" MATTERS

COMES NOW, Texans CUSO Insurance Group, LLC ("Texans Insurance Group" or the "Debtor") and files this its Witness and Exhibit List for Hearing on "First Day" Matters, currently scheduled for September 10, 2009 at 10:00 a.m., in the Courtroom of the Honorable Barbara J. Houser, located at 1100 Commerce Street, Room 1424, Dallas, Texas 75242-1496 (the "First Day Hearing").

#### **WITNESSES**

- 1. Chanda E. Herter;
- 2. Mike Haselden;
- 3. Any witness designated by any other party;

DEBTOR'S WITNESS AND EXHIBIT LIST FOR HEARING ON "FIRST DAY" MATTERS—Page 1 4. Any witness necessary to rebut the testimony of a witness called or designated by any party.

#### **EXHIBIT LIST**

The Debtor may offer one or more of the following Exhibits at the First Day Hearing:

- 1. Declaration of Chanda E. Herter;
- 2. Cash Collateral Budget;
- 3. Payroll Listing;
- 4. Producer Account Summary (September 2008);
- 5. Account Portfolio as of 9/8/2009;
- 6. Any exhibits designated by any other party;
- 7. Any exhibits needed to rebut the testimony of witnesses or evidence presented by any other party.

The Debtor reserves the right to amend or supplement this Witness and Exhibit List any time before the First Day Hearing.

## Respectfully submitted,

/s/Scott M. DeWolf
Michael R. Rochelle
State Bar No. 17126700
Scott M. DeWolf
State Bar No. 24009990
Sean J. McCaffity
State Bar No. 24013122
Rochelle McCullough LLP
325 N. St. Paul, Suite 4500
Dallas, Texas 75201

P: (214) 953-0182 F: (214) 953-0185

Proposed Counsel for the Debtor

#### **CERTIFICATE OF SERVICE**

The undersigned hereby certifies that a copy of the foregoing was served on the parties on the attached service list via ECF, E-Mail and/or U.S. Mail on September 9, 2009.

/s/Scott M. DeWolf Scott M. DeWolf

## Rochelle McCullough, LLP

# Texans CUSO Insurance Group, LLC Master Service List as of 09/09/09

#### Debtor:

Texans CUSO Insurance Group, LLC 5050 Quorum Drive, Suite 500 Dallas, Texas 75254

#### **Proposed Debtor's Counsel:**

Scott Mark DeWolf Rochelle McCullough LLP 101 East Park Blvd. Ste 951 Plano, Texas 75074 (972)735-9143 Phone (972)735-9780 Fax sdewolf@romclawyers.com

#### **Governmental Agencies:**

Comptroller of Public Accounts
State Comptroller of Public Accounts
Revenue Accounting Division-BK Section
PO Box 13528
Austin TX 78711-0000

Dallas County Tax Assessor P.O. Box 139066 Dallas TX 75313-0000

Internal Revenue Service c/o Special Procedures Mail Code 5020 DAL 1100 Commerce St. Dallas TX 75242-0000

Texas Workforce Commission TEC BLDG, Bankruptcy 101 East 15th Street Austin TX 78778-0000

## Rochelle McCullough, LLP

### **Secured Creditors:**

Credit Union Liquidity Services, LLC 777 E. Campbell Rd. Suite 650 Richardson TX 75081

#### **Counsel for Secured Creditor**

Toby L. Gerber Fulbright & Jaworski, LLP 2200 Ross Avenue, Suite 2800 Dallas, Texas 75201

#### **Twenty Largest Unsecured Creditors:**

Budget Print Center 1778 N. Plano Rd., Ste 106 Richardson, Texas 75081

Konica Minolta P.O. Box 122366 Dallas, Texas 75312

Lone Star Overnight P.O. Box 149225 Austin, Texas 78714

Muzak P.O. Box 71070 Charlotte, NC 28272-1070

Purchase Power P.O. Box 856042 Louisville, KY 40285-6460

Pitney Bowes P.O. Box 856460 Louisville, KY 40285-6460

Recall Total Information P.O. Box 841693 Dallas, Texas 75284

## Rochelle McCullough, LLP

Marsh Berry P.O. Box 1303 Hermitage, PA 16184

EBIX, Inc. 3906 Paysphere Circle Chicago, IL 60674

Insurance Service Office P.O. Box 27507 New York, NY 10087

Cogent Communication P.O. Box 791087 Baltimore, MD 21279-1087

Work Flow One P.O. Box 644108 Pittsburg, PA 15264-4108

## **Parties Requesting Notice**

John W. Bickel II Greggory A. Teeter Bickel & Brewer 1717 Main Street, Suite 4800 Dallas, Texas 75201

Marina Partners c/o P. Michael Refakis, Esq. Refakis, P.C. 4925 Greenville Ave., Suite 220 Dallas, Texas 75206